

Donate Stock – Make a Lasting Gift to Your Community

Donating stock to the United Way is a quick and easy process. Just follow the steps to invest in Seneca County.

STEP 1:

Send a letter to your broker or financial consultant to authorize the transfer of stock as a contribution to United Way of Seneca County.

Include the following details in your letter:

- Name of the stock
- Number of shares
- Expected date of transfer
- Your mailing address
- Your work and home phone number

Transfer Information:

- Broker: Ameriprise
- Account: United Way of Seneca County
- Account Number: 207895715001
- DTC #0216

For more information please contact:

Karen Beals: United Way of Seneca County

Phone Number: (315) 539-1135

Email: uwseneca@rochester.rr.com

STEP 2:

For acknowledgement and tax purposes, United Way of Seneca County must receive a copy of your letter. Please e-mail a copy of your letter to uwseneca@rochester.rr.com or fax it to (315) 539-3335.

Or, you can mail the copy to:

Karen Beals

Executive Director

United Way of Seneca County

PO Box 623

Suite 215 East Main Street Shops Center

Waterloo, NY 13165

After the stock is received, United Way of Seneca County will send you a confirmation letter, which may be used for tax purposes.

Thank you.